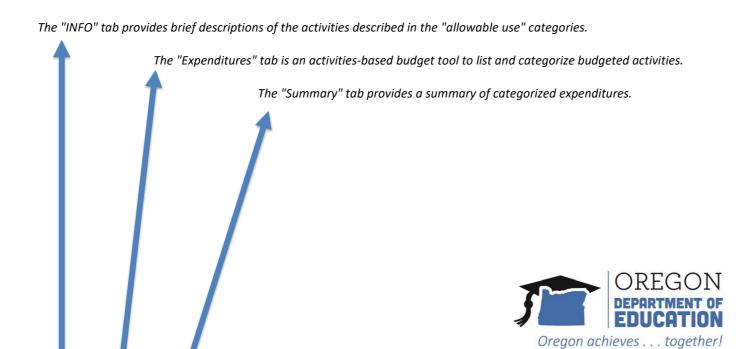
| | School Year | | 2021 - 2022 | | 2022 - 2023 | |
|---|---------------|----------------|--|--------------|--|--|
| TOTAL SIA Allocation Maximum Administrative Costs District Sponsored Charter Allocation | | \$ \$ \$ | 6,130,831.33 \$ 6,381,069.35 306,541.57 \$ 319,053.47 58,822.26 \$ 61,223.17 | | Total SIA Allocation = (District Allocation) + (District Sponsored Charter Allocation) | |
| District Sponsored Charte | ei Allocation | Ą | 30,022.20 | ې | 61,223.17 | |
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SIA Webpage

UPDATED December 15, 2020

Below are brief descriptions of some of the allowed activities pertaining to the categories listed in the Student Investment Account.

OC Ongoing Community Engagement

Activities aimed to continue engaging focal student groups, communities and staff for input and feedback on planned activities and priorities.

IIT Increased Instructional Time

More hours and/or days.

Summer programs; before or after school programs.

Technological investments that minimize class time used for assessments administered to students.

H& Improving Student Health & Safety

Social and emotional learning, trauma-informed practices; student mental and behavioral health.

Use evidence-based criteria to ensure appropriate student-teacher ratios or staff caseloads;

Increasing the use of instructional assistants.

WR Well-Rounded Education

Developmentally appropriate and culturally responsive early literacy practices and programs in pre-K through third grade.

Culturally responsive programs and practices in grades 6-8, including learning, counseling and student support that is connected to colleges and careers. Broadened curricular options at all grade levels including: Art, Music, PE, STEM, CTE, engaging electives, accelerated college credit programs, including dual credit, IB, AP, Life Skills, TAG, dropout and prevention programs, and transition supports.
Access to licensed educators with a library media endorsement.

AD Administrative Indirect Costs

MIN

Below are brief descriptions of some of the accounting codes that are commonly used for the Student Investment Account (taken from the Program Budgeting and Accounting Manual).

111 Licensed Salaries

Costs for work performed by regular licensed employees of the district. Include licensed coordinators and licensed employees in bargaining unit under this object.

112 Classified Salaries

Costs for work performed by regular classified employees of the district. Confidential staff may be coded to this object or 114 below or you may use a district defined code to track separately.

113 *Administrators*

Costs for work performed by regular administrative employees who manage, direct, or administer programs of the district. Administrators need not be licensed to be charged to 113.

12x Substitutes—Licensed Costs for work performed by substitute licensed employees of the district.

13x Additional Salary

Money paid to employees of the district in positions of either a temporary or permanent nature for work performed in addition to the normal work period for which the employee is compensated under Regular Salaries and Temporary Salaries above. The terms of such payment for overtime is a matter of state and local regulation or negotiated agreement. Includes additional pay for classified employee overtime and for activities such as coaching, supervision of extracurricular activities, extended

contracts, etc. Object 130 should be used for all overtime.

<u>Benefits</u>

<u>Instructional, Professional and Technical Services</u>

Services which by their nature can be performed only by persons with specialized skills and knowledge. Included are the services of medical doctors, lawyers, consultants, teachers for the instructional area.

Student Transportation Services

Expenditures to persons (not on the district payroll) or agencies for the purpose of transporting children. These include those expenditures to individuals who transport themselves or to parents who transport their own children. Expenditures for the rental of buses which are operated by personnel on the district payroll are not recorded here; they are recorded under Purchased Services—Rentals.

34x Travel

Costs for transportation for all district personnel (including students), conference registration, meals, hotel, and other expenses associated with traveling on business for the district. Payments for per diem in lieu of meals and lodging and for car allowance also are charged here. Travel costs may be identified through use of the following sub-accounts at the option of the district. Use for travel costs incurred by district employees and students. Travel costs incurred by contracted professionals should be included in the cost of the service. Vehicles rented in lieu of reimbursing mileage to an employee should be charged to 340.

Services provided by persons or businesses to assist in transmitting and receiving data or information. This category includes telephone and international data commu-nications, postage

machine rental and postage, fax and advertising. Expenditures for

these services may be identified through the use of sub-accounts at the option of the district. <u>Supplies and Materials</u>

Which could include Textbook, E-textbooks, library books, periodicals, food, equipment that is less than \$5,000, computer software and computer hardware

5xx Capitol Outlay Which could include land acquisition, building acquisition, permanent structural alterations (heating, ventilation, electrical), improvements other than buildings (sidewalks, fire hydrants, playground), purchase of buses and bus improvements

Expenditures or assessments for membership in professional or other organizations or associations or payments to a paying agent for services rendered.

ADM <u>Administrative</u> Indirect Costs

OTH Other codes not listed

West Linn-Wilsonville Student Investment Account Budget (2021-22)

| Activity # | FTE | Allowable Use Category | Object Code | Briefly describe the proposed activity (Column "E"). Select the appropriate "Allowable Use Category" that best fits the activity from the drop down list (Column "C"). Select the appropriate "Object Code" that best fits the activity from the dropdown list (Column "D"). If the desired object code is not listed, select "OTHER" and include a note in the justification narrative. Enter FTE, if any is associated with the activity item (Column "B"). Enter budgeted amount (Column "F"). Provide a brief narrative justification for the activity and budgeted amount (Column "H"). The sheet will auto sum the budgeted amounts as long as an OBJECT code is selected. | \$ Amount \$ 6,130,831.33 | Budget Notes |
|------------|-----|------------------------|-------------|---|--------------------------------|--|
| | | | | Total Expenditures: | | [District Activities + Administrative Costs] |
| | | | | Total Administrative Costs | \$1,350.00 | |
| | | | | Unbudgeted Funds: Proposed Activity | \$0.00 | |
| 1 | | ADMI N | | | \$ 1,350.00 | |
| 1 | 3.0 | WRE | 111 | 4 Learning Specialists at High School and Middle School | \$ 560,000.00 | |
| 2 | 7 | WRE | | , | \$ 980,000.00 | |
| 3 | 2 | WRE H&S | | | \$ 280,000.00 \$ 560,000.00 | |
| 5 | | IIT | | | \$ 85,000.00 | |
| 6 7 | 2.5 | WRE RCS | | | \$ 350,000.00 \$ 280,000.00 | |
| 8 | 6 | RCS | | | \$ 840,000.00 | |
| 9 | 2 | H&S | | 2 Nurses | \$ 280,000.00 | |
| 10 11 | 3 | H&S H&S | | Primary Social Emotional Learning CoordinatorsSUSPENDED Middle School Counselors | \$ 420,000.00 | |
| 12 | | | | Special Education Instructional Coordinator SUSPENDED | | |
| 13 14 | 10 | RCS | | PE/Wellness Paraeducators SUSPENDED 10 ParaEducators | \$ 700,000.00 | |
| 15 | 0.5 | H&S | 111 | Counselor at Charter School | \$ 58,822.26 | |
| 16 17 | | WRE IIT | | | \$ 265,659.07 \$ 50,000.00 | |
| 18 | | IIT | | - | \$ 50,000.00 \$ 100,000.00 | |
| 19 | 1 | OCG | | | \$ 75,000.00 | |
| 20 21 | | WRE WRE | | | \$ 5,000.00 \$ 5,000.00 | |
| 22 | | | | Strategic Programs and Data Analysis Coordinator SUSPENDED | . , | |
| 23 24 | | RCS IIT | | | \$ 85,000.00 \$ 150,000.00 | |
| 25 | | | | Curriculum and materials - PE/WellnessSUSPENDED | 3 130,000.00 | |
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West Linn-Wilsonville Student Investment Account Budget (2022-23)

| Activity # | FTE | Allowable Use Category | bject Code | Briefly describe the proposed activity (Column "E"). Select the appropriate "Allowable Use Category" that best fits the activity from the drop down list (Column "C"). Select the appropriate "Object Code" that best fits the activity from the dropdown list (Column "D"). If the desired object code is not listed, select "OTHER" and include a note in the justification narrative. Enter FTE, if any is associated with the activity item (Column "B"). Enter budgeted amount (Column "F"). Provide a brief narrative justification for the activity and budgeted amount (Column "H"). The sheet will auto sum the budgeted amounts as long as an OBJECT code is selected. | | Amount 6,381,069.35 | Budget Notes [District Activities + Administrative Costs] |
|------------|----------|------------------------|------------|---|----------|-------------------------------|---|
| | | | | Total Expenditures: Total Administrative Costs | | 6,379,669.35 | Budgeted Activities Exceed District Allocation |
| | | | | Unbudgeted Funds: | | \$1,400.00 (\$0.00) | |
| 1 | | ADMIN | | Proposed Activity | \$ | 1,400.00 | |
| 1 | 3.0 | WRE | 111 | 4 Learning Specialists at High School and Middle School | \$ | 576,800.00 | |
| 2 | 7 | WRE | 111 | 7 Learning Specialists at Primary Schools | | 1,009,400.00 | |
| 3 | 2 | WRE H&S | | 2 School Psychologists 4 School Social Workers | \$ | 288,400.00 576,800.00 | |
| 5 | | IIT | 112 | Online Program Administrative Assistant | \$ | 87,550.00 | |
| 6 | 2.5 | WRE | | 2.5 ELD Teachers | \$ | 360,500.00 | |
| 8 | 2 6 | RCS RCS | | 2 High School Teachers 6 Primary School Teachers | \$ | 288,400.00 865,200.00 | |
| 9 | 2 | H&S | | 2 Nurses | \$ | 288,400.00 | |
| 10 | 3 | H&S | 111 | Primary Social Emotional Learning CoordinatorsSUSPENDED | | | |
| 11 | 3 | H&S | 111 | Middle School Counselors Special Education Instructional Coordinator SUSPENDED | \$ | 432,600.00 | |
| 13 | | | | PE/Wellness Paraeducators SUSPENDED | | | |
| 14 | 10 | RCS | | 10 ParaEducators | \$ | 721,000.00 | |
| 15 16 | 0.5 | H&S | | Counselor at Charter School Funding for Substitutes or Extended Contract Pay to Provide Increased Collaboration Time | \$ | 61,223.17 351,146.18 | |
| 17 | | IIT | | Expand Free Summer Programs for Middle School Students | \$ | 50,000.00 | |
| 18 | 4 | IIT | | Eliminate Fees for High School Students to Teake Summer Classes | \$ | 100,000.00 | |
| 19 20 | 1 | OCG | | Bilingual Family Engagment Specialist Support Inclusive Practices through sponsorship of All Born In Conference | \$ | 77,250.00 5,000.00 | |
| 21 | | | | Support Equity through sponsorship of Oregon Association of Latino Administrators conference | \$ | 5,000.00 | |
| 22 | | DCC | | Strategic Programs and Data Analysis Coordinator SUSPENDED Curriculum and Materials-SEL and MTSS Dashboard | | | |
| 23 | | RCS IIT | | Curriculum and Materials-SEL and MTSS Dashboard Curriculum and Materials- Online Program | \$ | 85,000.00 150,000.00 | |
| 25 | | | | Curriculum and materials - PE/Wellness SUSPENDED | 7 | | |
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2021-22

| CODE | <u>Description</u> | Total Line Items | Total Budgeted |
|-------|--|------------------|-----------------|
| 111 | Licensed Salaries | 12 | \$ 4,658,822.26 |
| 112 | Classified Salaries | 2 | \$ 160,000.00 |
| 113 | Administrative Salaries | 1 | \$ 700,000.00 |
| 12x | Substitute Salaries | 0 | \$ - |
| 13x | Additional Salaries | 1 | \$ 265,659.07 |
| 2xx | Benefits | 0 | \$ - |
| 31x | Instructional, Professional and Technical Services | 0 | \$ - |
| 33x | Transportation | 0 | \$ - |
| 34x | Travel | 0 | \$ - |
| 35x | Communications | 0 | \$ - |
| 4хх | Supplies and Materials | 2 | \$ 235,000.00 |
| 5хх | Capital Outlay | 0 | \$ - |
| 640 | Dues and Fees | 1 | \$ 100,000.00 |
| 8хх | Miscellaneous | 2 | \$ 10,000.00 |
| ADMIN | Administrative Indirect Costs | 0 | \$ - |
| OTHER | Other codes not listed | 0 | \$ - |

| Allowable Use Category | Total Line Items | Total Budgeted | |
|-----------------------------------|------------------|----------------|--------------|
| Administrative | 1 | \$ | 1,350.00 |
| (Ongoing Community Engagement | 1 | \$ | 75,000.00 |
| Increased Instructional Time | 4 | \$ | 385,000.00 |
| Improving Student Health & Safety | 5 | \$ | 1,318,822.26 |
| Reducing Class Size | 4 | \$ | 1,905,000.00 |
| Well Rounded Education | 7 | \$ | 2,445,659.07 |

TOTAL \$ 6,130,831.33

TOTAL \$ 6,129,481.33

Total FTE 44.0

2022-23

| CODE | Description | Total Line Items | Total Budgeted |
|-------|--|------------------|-----------------|
| 111 | Licensed Salaries | 12 | \$ 4,797,723.17 |
| 112 | Classified Salaries | 2 | \$ 164,800.00 |
| 113 | Administrative Salaries | 1 | \$ 721,000.00 |
| 12x | Substitute Salaries | 0 | \$ - |
| 13x | Additional Salaries | 1 | \$ 351,146.18 |
| 2xx | Benefits | 0 | \$ - |
| 31x | Instructional, Professional and Technical Services | 0 | \$ - |
| 33x | Transportation | 0 | \$ - |
| 34x | Travel | 0 | \$ - |
| 35x | Communications | 0 | \$ - |
| 4xx | Supplies and Materials | 2 | \$ 235,000.00 |
| 5xx | Capital Outlay | 0 | \$ - |
| 640 | Dues and Fees | 1 | \$ 100,000.00 |
| 8хх | Miscellaneous | 0 | \$ - |
| ADMIN | Administrative Indirect Costs | 0 | \$ - |
| OTHER | Other codes not listed | 0 | \$ - |

| Allowable Use Category | Total Line Items | Total Budgeted | |
|-----------------------------------|------------------|----------------|--------------|
| Administrative | 1 | \$ | 1,400.00 |
| (Ongoing Community Engagement | 1 | \$ | 77,250.00 |
| Increased Instructional Time | 4 | \$ | 387,550.00 |
| Improving Student Health & Safety | 5 | \$ | 1,359,023.17 |
| Reducing Class Size | 4 | \$ | 1,959,600.00 |
| Well Rounded Education | 4 | \$ | 2,235,100.00 |

TOTAL \$ 6,019,923.17

TOTAL \$ 6,369,669.35

Total FTE 44.0

CODES

| ADMIN | | 111 | Licensed Salaries |
|-------|-----------------------------------|-------|--|
| OCG | Ongoing Community Engagement | 112 | Classified Salaries |
| IIT | Increased Instructional Time | 113 | Administrative Salaries |
| H&S | Improving Student Health & Safety | 12x | Substitute Salaries |
| RCS | Reducing Class Size | 13x | Additional Salaries |
| WRE | Well Rounded Education | 2xx | Benefits |
| | | 31x | Instructional, Professional and Technical Services |
| | | 33x | Transportation |
| | | 34x | Travel |
| | | 35x | Communications |
| | | 4xx | Supplies and Materials |
| | | 5xx | Capital Outlay |
| | | 640 | Dues and Fees |
| | | 8xx | Miscellaneous |
| | | ADMIN | Administrative Indirect |
| | | OTHER | |