

West Linn-Wilsonville Student Investment Account Budget

Select your institution from the drop down list to the right		West Linn-Wilsonville SD 3J		
School Year		2021 - 2022	2022 - 2023	
TOTAL SIA Allocation	\$	6,130,831.33	\$ 6,381,069.35	Total SIA Allocation = (District Allocation) + (District Sponsored Charter Allocation)
Maximum Administrative Costs	\$	306,541.57	\$ 319,053.47	
District Sponsored Charter Allocation	\$	58,822.26	\$ 61,223.17	
Please provide contact information for the person completing this budget				
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Additional Resources				
Supporting Quality Implementation Guidance SIA Webpage				

The "INFO" tab provides brief descriptions of the activities described in the "allowable use" categories.



The "Expenditures" tab is an activities-based budget tool to list and categorize budgeted activities.



The "Summary" tab provides a summary of categorized expenditures.



UPDATED December 15, 2020

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Below are brief descriptions of some of the allowed activities pertaining to the categories listed in the Student Investment Account.

OC Ongoing Community Engagement

G

Activities aimed to continue engaging focal student groups, communities and staff for input and feedback on planned activities and priorities.

IIT Increased Instructional Time

More hours and/or days.

Summer programs; before or after school programs.

Technological investments that minimize class time used for assessments administered to students.

H&S Improving Student Health & Safety

S

Social and emotional learning, trauma-informed practices; student mental and behavioral health.

RCS Reducing Class Size

Use evidence-based criteria to ensure appropriate student-teacher ratios or staff caseloads;

Increasing the use of instructional assistants.

WR Well-Rounded Education

E

Developmentally appropriate and culturally responsive early literacy practices and programs in pre-K through third grade.

Culturally responsive programs and practices in grades 6-8, including learning, counseling and student support that is connected to colleges and careers.

Broadened curricular options at all grade levels including: Art, Music, PE, STEM, CLE, engaging electives, accelerated college credit programs, including dual credit, IB, AP, Life Skills, IAG, dropout and prevention programs, and transition supports.
Access to licensed educators with a library media endorsement.

AD Administrative Indirect Costs

MIN

Below are brief descriptions of some of the accounting codes that are commonly used for the Student Investment Account (taken from the Program Budgeting and Accounting Manual).

111 Licensed Salaries

Costs for work performed by regular licensed employees of the district. Include licensed coordinators and licensed employees in bargaining unit under this object.

112 Classified Salaries

Costs for work performed by regular classified employees of the district. Confidential staff may be coded to this object or 114 below or you may use a district defined code to track separately.

113 Administrators

Costs for work performed by regular administrative employees who manage, direct, or administer programs of the district. Administrators need not be licensed to be charged to 113.

12x Substitutes—Licensed

Costs for work performed by substitute licensed employees of the district.

13x Additional Salary

Money paid to employees of the district in positions of either a temporary or permanent nature for work performed in addition to the normal work period for which the employee is compensated under Regular Salaries and Temporary Salaries above. The terms of such payment for overtime is a matter of state and local regulation or negotiated agreement. Includes additional pay for classified employee overtime and for activities such as coaching, supervision of extracurricular activities, extended contracts, etc. Object 130 should be used for all overtime.

2xx Benefits

31x Instructional, Professional and Technical Services

Services which by their nature can be performed only by persons with specialized skills and knowledge. Included are the services of medical doctors, lawyers, consultants, teachers for the instructional area.

33x Student Transportation Services

Expenditures to persons (not on the district payroll) or agencies for the purpose of transporting children. These include those expenditures to individuals who transport themselves or to parents who transport their own children. Expenditures for the rental of buses which are operated by personnel on the district payroll are not recorded here; they are recorded under Purchased Services—Rentals.

34x Travel

Costs for transportation for all district personnel (including students), conference registration, meals, hotel, and other expenses associated with traveling on business for the district.

Payments for per diem in lieu of meals and lodging and for car allowance also are charged here. Travel costs may be identified through use of the following sub-accounts at the option of the district. Use for travel costs incurred by district employees and students. Travel costs incurred by contracted professionals should be included in the cost of the service. Vehicles rented in lieu of reimbursing mileage to an employee should be charged to 340.

35x Communication

Services provided by persons or businesses to assist in transmitting and receiving data or information. This category includes telephone and international data communications, postage machine rental and postage, fax and advertising. Expenditures for these services may be identified through the use of sub-accounts at the option of the district.

4xx Supplies and Materials

Which could include Textbook, E-textbooks, library books, periodicals, food, equipment that is less than \$5,000, computer software and computer hardware

5xx Capitol Outlay

Which could include land acquisition, building acquisition, permanent structural alterations (heating, ventilation, electrical), improvements other than buildings (sidewalks, fire hydrants, playground), purchase of buses and bus improvements

640 Dues and Fees

Expenditures or assessments for membership in professional or other organizations or associations or payments to a paying agent for services rendered.

8xx Miscellaneous

ADM Administrative Indirect Costs

IN

QTH

ER

Other codes not listed

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2021-22

CODE	Description	Total Line Items	Total Budgeted
111	Licensed Salaries	12	\$ 4,658,822.26
112	Classified Salaries	2	\$ 160,000.00
113	Administrative Salaries	1	\$ 700,000.00
12x	Substitute Salaries	0	\$ -
13x	Additional Salaries	1	\$ 265,659.07
2xx	Benefits	0	\$ -
31x	Instructional, Professional and Technical Services	0	\$ -
33x	Transportation	0	\$ -
34x	Travel	0	\$ -
35x	Communications	0	\$ -
4xx	Supplies and Materials	2	\$ 235,000.00
5xx	Capital Outlay	0	\$ -
640	Dues and Fees	1	\$ 100,000.00
8xx	Miscellaneous	2	\$ 10,000.00
ADMIN	Administrative Indirect Costs	0	\$ -
OTHER	Other codes not listed	0	\$ -

TOTAL \$ 6,129,481.33
Total FTE 44.0

Allowable Use Category	Total Line Items	Total Budgeted
Administrative	1	\$ 1,350.00
(Ongoing Community Engagement)	1	\$ 75,000.00
Increased Instructional Time	4	\$ 385,000.00
Improving Student Health & Safety	5	\$ 1,318,822.26
Reducing Class Size	4	\$ 1,905,000.00
Well Rounded Education	7	\$ 2,445,659.07

TOTAL \$ 6,130,831.33

2022-23

CODE	Description	Total Line Items	Total Budgeted
111	Licensed Salaries	12	\$ 4,797,723.17
112	Classified Salaries	2	\$ 164,800.00
113	Administrative Salaries	1	\$ 721,000.00
12x	Substitute Salaries	0	\$ -
13x	Additional Salaries	1	\$ 351,146.18
2xx	Benefits	0	\$ -
31x	Instructional, Professional and Technical Services	0	\$ -
33x	Transportation	0	\$ -
34x	Travel	0	\$ -
35x	Communications	0	\$ -
4xx	Supplies and Materials	2	\$ 235,000.00
5xx	Capital Outlay	0	\$ -
640	Dues and Fees	1	\$ 100,000.00
8xx	Miscellaneous	0	\$ -
ADMIN	Administrative Indirect Costs	0	\$ -
OTHER	Other codes not listed	0	\$ -

TOTAL \$ 6,369,669.35
Total FTE 44.0

Allowable Use Category	Total Line Items	Total Budgeted
Administrative	1	\$ 1,400.00
(Ongoing Community Engagement)	1	\$ 77,250.00
Increased Instructional Time	4	\$ 387,550.00
Improving Student Health & Safety	5	\$ 1,359,023.17
Reducing Class Size	4	\$ 1,959,600.00
Well Rounded Education	4	\$ 2,235,100.00

TOTAL \$ 6,019,923.17

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CODES

ADMIN		111	Licensed Salaries
OCG	Ongoing Community Engagement	112	Classified Salaries
IIT	Increased Instructional Time	113	Administrative Salaries
H&S	Improving Student Health & Safety	12x	Substitute Salaries
RCS	Reducing Class Size	13x	Additional Salaries
WRE	Well Rounded Education	2xx	Benefits
		31x	Instructional, Professional and Technical Services
		33x	Transportation
		34x	Travel
		35x	Communications
		4xx	Supplies and Materials
		5xx	Capital Outlay
		640	Dues and Fees
		8xx	Miscellaneous
		ADMIN	Administrative Indirect
		OTHER	